

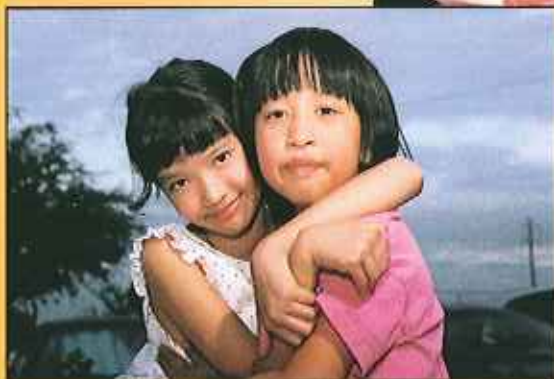
Catholic Charities of Louisville



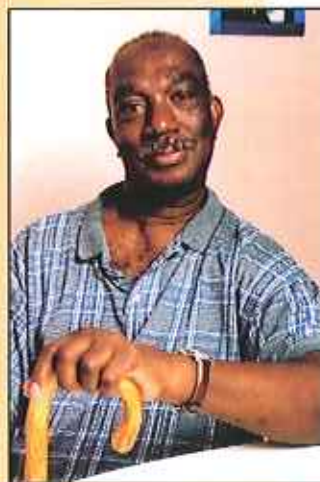
**Providing
Help.**



**Creating
Hope.**



**Impacting
Lives.**



Annual Report 2010



Catholic Charities of Louisville, Inc.

Providing Help. Creating Hope. Impacting Lives.

Catholic Charities of Louisville
2911 South Fourth Street
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502-637-9786 / 502-637-9780 fax
www.cclou.org

The Mission of Catholic Charities of Louisville, Inc., as a member of Catholic Charities USA and an apostolate of the Archdiocese of Louisville, is to provide services for people in need, advocate for justice in social structures and call for the entire Church and others of good will to do the same.

We serve the Mission of the Archdiocese by serving human needs, especially those of the poor and oppressed.

We do this in partnership with and as an extension of our 111 Catholic Parishes.

We do this by practicing the Corporal and Spiritual Works of Mercy in an organized and professional way through these programs and services:

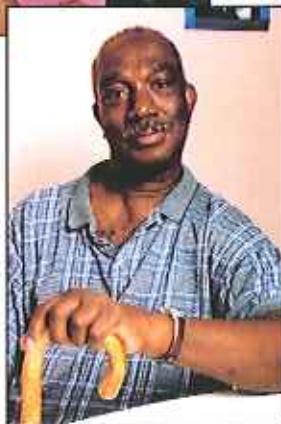
Criminal Justice Ministry
KY Office for Refugees
Migration and Refugee Services
Sister Visitor Center
Provide Help Create Hope
Adoption, and Mother Infant Care
Immigration Legal Services
Parish Social Ministry
Housing Development
Senior Services
Advocacy and Education
Long-Term Care Ombudsman
Catholic Relief Services
Catholic Campaign for Human Development

We are **your** Catholic Charities agency.

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Who would if we did not...

Provide Help and Create Hope



Meet Sarakia. She came to **Provide Help Create Hope** in August 2009, after her son, who is in the military, was transferred to Germany and she had nowhere to go.

After participating in case management with staff, Sarakia, was able to secure housing, found full-time employment, and will be returning to college in the fall of 2010 to complete her degree. Sarakia, like many others with help from Catholic Charities, is one who now hopes for a better tomorrow.

Others who have been helped by PHCH say

"I'm so excited I'm off of Section 8. I can't even explain the excitement in my heart. I wanted to tell you, thank you so much. As soon as I get settled in to my new apartment, I'm going to get started with the First Time Home Buyer's program."

*Janice M., PHCH Client
November 16, 2009*

Since its inception, PHCH has

- **responded to more than 2,200 requests for help;**
- **provided case management to more than 100 households;**
- **forged community partnerships to better equip clients, parishes and the community to address these needs.**

This support has allowed those like Sarakia and Janice to accomplish more than they imagined.

Give Support

Raising children is not easy, and some mothers need help with the challenge of nurturing and providing for a new baby. Each year, hundreds of women turn to **Women & Family Related Services** and the **Mother-Infant Care Program** for that support

Participants in MIC go through a six-week course which provides the knowledge and support they need to create a safe home for their babies. They are connected with appropriate community resources and provided a crib upon completion of the class.

Last year MIC:

- **provided six sessions consisting of 36 classes serving 396 expectant parents;**
- **provided case management services to all of those expectant families, at least during the six-week session;**
- **worked with the ESL school to provide education to more than 100 new refugee parents**

Here is what some moms are saying about MIC:

"I like to be with other new moms in the same situation, knowing I'm not the only one."

"Glad there are programs like this one."

"I like the one-on-one attention with staff."

"I can come to Shelia and Cathy anytime, their door is always open."



Who would if we did not...

Feed the Hungry and Clothe the Naked

In 1969, with trust placed in the Providence of God and a shoestring budget of \$16,000, Sister Janet Daugherty, SCN and her small staff began the **Sister Visitor Center** in an old shoe store on West Market Street which needed a lot of renovation. Over the past 41 years, tens of thousands in need have walked through that door, greeted with compassion while being treated with dignity and respect.

This year, the completion of the SVC renovation and expansion will allow for improved services for the most

marginalized people living in the poorest areas of our community.

Last year, SVC served

- **an average of 800 households per month ,**

providing

- **\$230,000 in financial aid;**
- **\$520,000 of in-kind and material assistance such as food, clothing and household items;**
- **Christmas, Easter and school items for more than 1,000 children.**

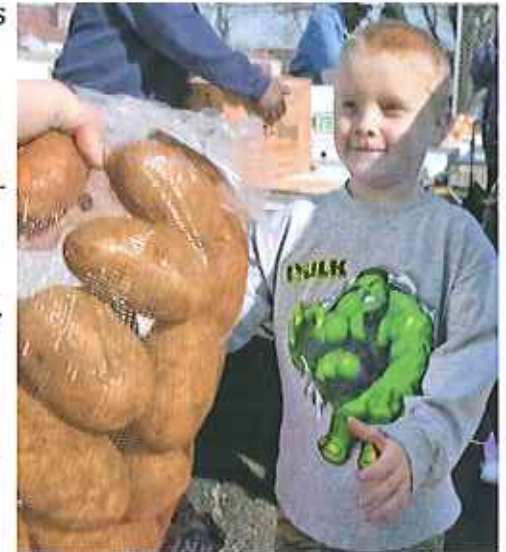
Comments received from clients in February, 2010:

"I am glad there is a place like this to help people when they need it. May God bless the people in this building."

"SVC has put me on my feet when I was off of them. I don't know what I would have done without you."

"If it weren't for Sister Visitor I would not know what to do."

"I thank God for all you have done for me and my children. It is a blessing that you are here."



Provide Safe Housing

Utilizing the U.S. Department of Housing and Urban Development's 202 Program and a mixture of other funding sources, Catholic Charities of Louisville has been awarded more than **\$11.9M** to develop **seven** projects creating **180** low-cost units for seniors. The projects to date are:

Marian Manor(2000) - 24 units
Christ the King(2002) - 24 units
St. Matthias(2004) - 20 units
Marlan Manor II(2004) - 24 units
St. Cecilia(2008) - 30 units
St. Denis (2010)- 34 units
St. Bartholomew(2012) - 24 units

Mabel Cobb is a resident of Christ the King. With her children grown and raising their own families and the loss of her husband, Mabel was unable to continue maintaining her former home.

All of Charities' Housing Projects have allowed seniors like Mabel to stay independent while remaining in their neighborhoods, close to their family and church. *"I love it. It's like a big family here, we all watch out and take care of each other."*

Over the past decade, parishes have benefited from the sale of the prop-



erties to each project resulting in **\$850,000** of income to the Archdiocese. Additionally, parishes also realized gains by eliminating overhead costs for the structures.

CCL Housing Development provides safe, affordable housing to seniors in need, adaptively reuses structures and brings needed resources to the community.

Members of the Christ the King Community: (left to right) Mabel Cobb, Johnnie Mae Grady and Norma Mason-Stikes

Who would if we did not...

Offer Compassion

Meet Ronnie. Ronnie had made his mistakes. While in prison he realized his lack of a support system, recognized the negative influences of family and friends, and accepted the responsibility for his own actions. Feeling he had nothing left, Ronnie turned to God and expressed this by making rosaries. Materials were hard to come by and his first ones would take over 200 hours to complete. This offered him comfort and a renewed faith which led him to **Catholic Charities' Pre-release and Aftercare program**, the support sys-



Ronnie displays one of the rosaries that has brightened his path and renewed his faith.

tem he desperately needed after prison.

Prior to release, Ronnie began receiving counseling regularly from program staff and volunteers. Upon release, he was offered suitable housing and other basic needs and assistance with job skills and searches. Pre-release and Aftercare provided Ronnie the support for a successful re-entry into society allowing for the continued spiritual growth of his renewed faith. And he is still making rosaries as an expression of that faith.

Each year, more than 650,000 inmates are released from Federal and State prisons and two out of every three ex-inmates will be re-arrested for new crimes within three years. Not only does our society lack the resources to continue this course, but more importantly our faith calls us to do more.

Catholic Charities Criminal Justice Ministry helps more than **40 post-release ex-offenders** each year, providing the assistance and support they need upon returning to society.

Welcome the Stranger

In 1948, after the passage of the Displaced Persons Act, Catholic Charities located sponsors, evaluated home and job opportunities and helped with adjustment of individuals and families, resettling **213** persons that year.

In 1975, working mainly with parishes to resettle individuals from Vietnam, our **Migration and Refugee Services** department was officially formed.

In 1992, Catholic Charities assumed the role of state coordination from the Commonwealth and now oversees planning and finan-

cial resources for resettlement activities in the state. Last year the **Kentucky Office for Refugees** managed the disbursement of more than **\$9.3M** of federal refugee resettlement funding.

During the past 35 years MRS has resettled

- **11,000 refugees from more than 30 countries.**
- **welcomed 799 men women and children and**
- **placed 342 refugees in the local workforce.**

Last year MRS



A letter from an MRS client, Cabdisalaan Mohammed, in his own words:

I don't know how to express my thankful words. I remember like yesterday when I come to this country, humble, sick and not understanding a word of English language. But now with your assist [ance], I am much better then how I was before those months. [My] sentences scattering but let me include them in one word. Thank you very much. Sincerely Yours,

-Cabdisalaan Mohammed

CCMRS is consistently rated as one of the premiere programs by USCCB and is the third largest in its resettlement network

Who would if we did not...

Serve Our Brothers and Sisters

Last year...

16,351 hours of volunteer time were provided to our programs and services.

\$229,502 worth of services were given by our volunteers to those in need throughout our community.

799 men, women and children were welcomed to a new home after leaving everything behind to flee war, civil unrest, or persecution in their homeland.

342 refugees were placed in the local workforce, the first major step on the path to self-sufficiency.

28,135 men, women and children received direct assistance such as food, clothing, utility and rental assistance, etc.

2,400 individuals and families received quality legal services for immigration matters such as naturalization, family unification and employment authorization.

434 high school students were immersed in poverty and homelessness to help form a conscience for those in need through the *Insights* program.

7,500 residents of long-term care facilities received representation and mediation services for concerns regarding care.

100 medical appointments were attended by seniors receiving transportation by agency volunteers.

396 expectant parents received education and support as they await the arrival of their newborn.

17,053 individuals received with information and referral to community resources for services needed.



Spread the Call to Service

Catholic Charities of Louisville continues to spread the Church's teachings of service to others throughout the Archdiocese. We are the only Archdiocesan agency that employs a full-time staff person outside Jefferson County.

Our Parish Social Ministry Office in Bardstown has ongoing engagement with every parish throughout rural regions of our Archdiocese, offering regular opportunities for parishioners to participate in living the word.

This past year, also in Bardstown, Catholic Charities of Louisville partnered with the St. Vincent dePaul mission store to host one of our Americorps VISTAs working to improve financial education and asset development. This VISTA has worked with community partners and obtained or leveraged all the necessary resources to host a Volunteer Income Tax Assistance (VITA) site in Washington County

in addition to the site hosted in Louisville. VITA provides free tax returns for those who qualify, helping those in need by obtaining Earned Income Tax Credits, providing free e-filing, and helping clients make wise decisions by not utilizing 'rapid refund' services.

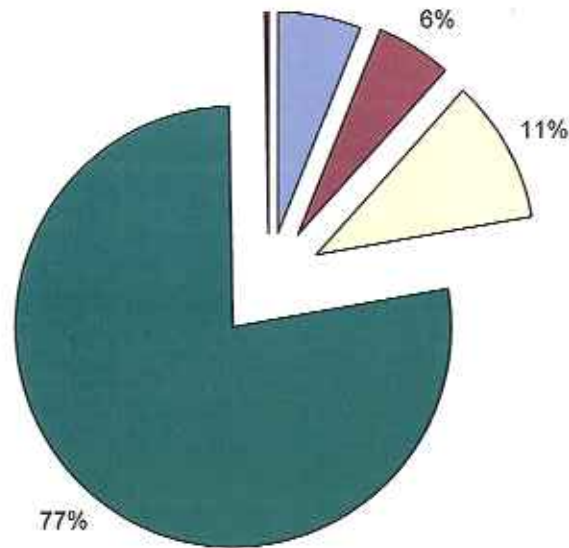
Coincidentally, this was one of four state-wide Americorps sites sponsored by CCL outside of Louisville. VISTA volunteers were assigned to develop similar programs in Owensboro, Lexington and Louisa.

Catholic Charities of Louisville continues its state-wide reach in its collaboration with the other Catholic Charities agencies in the dioceses throughout the state. All have recently entered into a partnership to operate Opportunities for Life, and our Migration and Refugee Services department is partnering with Catholic Charities of Covington to expand refugee resettlement services into northern Kentucky.

Catholic Charities of Louisville FY 2010 Revenues

- Archdiocese of Louisville
- Donations and Bequests
- Fees and Program Activity
- Grants
- Misc Income

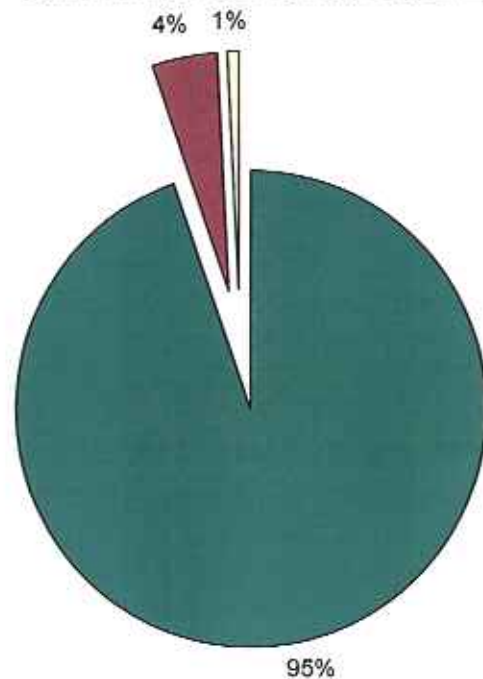
| | | |
|---------------------------|-----------|-------------------|
| Archdiocese of Louisville | \$ | 764,777 |
| Donations and Bequests | \$ | 691,870 |
| Fees and Program Activity | \$ | 1,315,407 |
| Grants | \$ | 9,666,459 |
| Misc Income | \$ | 24,441 |
| Total: | \$ | 12,462,954 |



Catholic Charities of Louisville expresses its appreciation for local funding from:

- Louisville Metro Government**
- The Honorable Order of Kentucky Colonels**
- Sisters of Charity of Nazareth**
- The Community Foundation of Louisville**
- Kentucky Department of Justice**
- The Kentucky Regional Planning and Development Agency**

Catholic Charities of Louisville FY 2010 Expenses



| | | |
|--------------------------------------------------------|-----------|-------------------|
| ■ Programs and Services | | |
| Kentucky Office for Refugees | \$ | 6,704,037 |
| Migration and Refugee Services | \$ | 2,587,073 |
| Sister Visitor Center | \$ | 650,173 |
| Interpreter and Translation Services | \$ | 647,171 |
| Immigration Legal Services | \$ | 382,336 |
| Criminal Justice Ministry and Provide Help Create Hope | \$ | 407,567 |
| Adoption and Mother-Infant Care | \$ | 320,246 |
| Parish Social Ministry | \$ | 225,820 |
| Long-term Care Ombudsman | \$ | 205,804 |
| Housing Development | \$ | 65,769 |
| Other | \$ | 33,748 |
| Programs and Services Total: | \$ | 12,229,744 |
| ■ Management and Administrative | \$ | 568,506 |
| ■ Fundraising | \$ | 110,330 |
| Total: | \$ | 12,908,580 |

Catholic Charities of Louisville FY 2010 Statement of Financial Position

| <u>ASSETS</u> | <u>2010</u> | <u>2009</u> |
|----------------------------------------------------------------|-------------------------|-------------------------|
| ASSETS | | |
| Cash and cash equivalents | \$ 311,620 | \$ 398,779 |
| Certificates of deposit | 6,548 | 100,474 |
| Grants and other receivables, net (Note 3) | 1,036,579 | 1,094,981 |
| Deposits held at Archdiocese of Louisville (Note 4) | 121,874 | 770,124 |
| Prepaid expenses | 6,496 | 9,516 |
| Beneficial interest in third-party trust (Notes 2, 5 and 13) | 789,420 | 746,407 |
| Property and equipment, net (Note 6) | <u>524,668</u> | <u>65,248</u> |
| TOTAL ASSETS | \$ 2,797,205 | \$ 3,185,529 |
| <u>LIABILITIES AND NET ASSETS</u> | | |
| LIABILITIES | | |
| Accounts payable and accrued expenses | \$ 617,953 | \$ 635,412 |
| Deferred revenue | - | 5,810 |
| Advances payable, United States Catholic Conference of Bishops | <u>27,000</u> | <u>27,000</u> |
| TOTAL LIABILITIES | <u>644,953</u> | <u>668,222</u> |
| NET ASSETS | | |
| Unrestricted net assets | | |
| Invested in property and equipment | 524,668 | 65,248 |
| Board-designated net assets (Note 12) | 186,710 | 250,000 |
| Expendable net assets | <u>236,646</u> | <u>782,532</u> |
| Total Unrestricted Net Assets | 948,024 | 1,097,780 |
| Temporarily restricted (Note 11) | 832,295 | 1,066,480 |
| Permanently restricted (Note 2 and 11) | <u>371,933</u> | <u>353,047</u> |
| TOTAL NET ASSETS | <u>2,152,252</u> | <u>2,517,307</u> |
| TOTAL LIABILITIES AND NET ASSETS | \$ 2,797,205 | \$ 3,185,529 |

We could not act as the Church's response to community needs without our staff and volunteers. Catholic Charities employs more than 90 individuals on your behalf, turning our call to service into actions into action through working directly with or supporting our programs and services. Last year, volunteers graciously gave **16,351** hours of services valued at **\$229,502**.

In FY2010, Catholic Charities of Louisville leveraged its \$1.4 million of individual donations and Archdiocesan support into a \$12 million operating budget.

Not included in that \$11 million figure are material and in-kind resources such as automobiles, clothing, food, household items, and volunteer services valued at approximately **\$750,000**. These items are not sold, but provided directly to the individuals who need them.



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