

## Stock Transfer

Thank you for sharing a gift of stock with Catholic Charities of Louisville. This gift will welcome, strengthen and empower so many in the 24 counties of the Archdiocese of Louisville.

Below is the information you can provide your broker or financial advisor to transfer funds.

These shares can be delivered to:

Morgan Stanley DTC #0015  
Account #034-018401  
Account of The Roman Catholic Bishop of Louisville  
Tax ID #61-0447247  
***Gift Recipient: Catholic Charities of Louisville***

Questions: Morgan Stanley: Heather Thompson [heather.thompson@ms.com](mailto:heather.thompson@ms.com)

Please request your financial advisor or the transferring broker provide the following information to Catholic Charities so we can ensure your gift is properly credited and send you a donation acknowledgement for your records.

- Donor name and complete address
- Name and number of securities transferred
- Name of brokerage house shares will be transferred from
- Date of transfer

Transferring brokers do not always provide the donor name and address to us with the transfer and we are unable to properly thank you. You can also contact Director of Development, Shari Baughman (502-931-7105 or [sbaughman@archlou.org](mailto:sbaughman@archlou.org)), with your information to be on the lookout for your gift.

**Thank you again for your generosity.**